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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Luk Fook Holdings (International) Limited (stock code 590) on OTP-C for its special interim dividend by way of distribution in specie of 41 shares in Hong Kong Resources Holdings Company Limited (“HKRH”) for every 1,000 shares (the “Distribution in Specie”) on Ex-All Date, 22 April 2024

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Pursuant to the timetable issued by Luk Fook Holdings (International) Limited (“Luk Fook”) for the Distribution in Specie, Luk Fook’s shares (stock code 590) will be marked “ex-all” on 22 April 2024, the Ex-All Date. Shareholders, investors and market participants should read the Luk Fook’s regulatory announcements in full regarding the Distribution in Specie in dealing with Luk Fook’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-distribution in specie (“Ex-All”) and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Luk Fook’s OTP-C stock page on 22 April 2024, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on the closing prices of Luk Fook and HKRH on 19 April 2024 (i.e. last cum-all trading day) and by using the following standard adjustment formula for distribution in specie generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing price of Luk Fook on the last cum-all trading day – $[P \times (X \div Y)]$

where:

- P = Closing price of HKRH (stock code 2882) on the last cum-all trading day
X = Number of shares of HKRH a shareholder is entitled to receive when he/she holds Y existing shares in Luk Fook on record date, i.e. 41 shares of HKRH
Y = Number of existing shares of Luk Fook a shareholder has to hold on record date for entitling him/herself to X shares in HKRH, i.e. 1,000 shares

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For illustration purpose, depending on the closing prices of Luk Fook and HKRH on 19 April 2024, the Exchange shall base on the above standard formula for distribution in specie generally to calculate and display the Adjusted Previous Closing Price on Luk Fook's OTP-C stock page on 22 April 2024 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL*</u>
<u>Unadjusted Closing Price</u> <u>on 19 April 2024</u> (HK\$)	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 22 April 2024</u> (HK\$)
18.13895	18.100
18.15895	18.120
18.17895	18.140
18.19895	18.160
18.21895	18.180
18.23895	18.200
18.25895	18.220
18.27895	18.240
18.29895	18.260
18.31895	18.280
18.33895	18.300
18.35895	18.320
18.37895	18.340
18.39895	18.360
18.41895	18.380
18.43895	18.400
18.45895	18.420
18.47895	18.440
18.49895	18.460
18.51895	18.480
18.53895	18.500
18.55895	18.520
18.57895	18.540
18.59895	18.560
18.61895	18.580
18.63895	18.600
18.65895	18.620
18.67895	18.640
18.69895	18.660
18.71895	18.680

* Closing price of HKRH on 17 April 2024 (i.e. HK\$0.95) is used as reference in the above illustration

Charles Woo
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Depository and Nominee Services